

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

LEHMAN BROTHER SPECIAL
FINANCING, INC.,

Plaintiff,

v.

THE BANK OF NEW YORK MELLON
TRUST CO., NATIONAL ASSOCIATION,
As Trustee, LIBERTY SQUARE CDO I,
CORP., LIBERTY SQUARE CDO I, LTD.,
LIBERTY SQUARE CDO II, LTD., and
LIBERTY SQUARE CDO II, CORP., as
Issuers,

Defendants.

Bankruptcy Case No. 08-13555

Adversary Proceeding No. 10-03544
(JMP)

NOTICE OF APPEARANCE

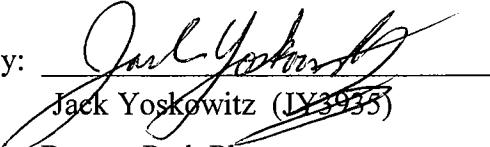
PLEASE TAKE NOTICE that the undersigned, an attorney admitted to practice before this Court, hereby respectfully enters his appearance as attorney of record for Defendants Liberty Square CDO I, Ltd. and Liberty Square CDO II, Ltd., in the above-captioned proceeding and requests that all subsequent papers be served upon him at the address below.

Dated: New York, New York
August 1, 2011

Respectfully submitted,

SEWARD & KISSEL LLP

By:


Jack Yoskowitz (IV3935)

One Battery Park Plaza
New York, New York 10004

Tel.: (212) 574-1200
Fax: (212) 480-8421